



# Social Security Simplified Course Outline

## MODULE 1 - WELCOME

Video 1 – You’re Going to Love This Course

## MODULE 2 - HOW THIS COURSE IS ARRANGED

Video 1 - Housekeeping

## MODULE 3 - THE BIG PICTURE

Video 1 – Why People Struggle With Social Security

## MODULE 1 - WHY 96% GET SOCIAL SECURITY WRONG

Video 1 – 96% Take Social Security at the Wrong Time

Video 2 – Confirmation Bias in Action

Video 3 – The Learning



## **MODULE 5 - MEET THE CHARACTERS**

Video 1 – Your New Best Friends

## **MODULE 6 - RUMORS THAT JUST AREN'T TRUE**

Video 1 – Quashing the Un-Truths About Social Security

## **MODULE 7 - GETTING WHAT YOU WANT**

Video 1 – The Four Horsemen of Social Security

Video 2 – 25 Questions to Find Out Exactly What You Want

## **MODULE 8 - SOCIAL SECURITY WORK CREDITS**

Video 1 – The "Ticket to the Game"

## **MODULE 9 - HOW YOUR PAYMENT IS CALCULATED**

Video 1 – The Three Most Important Things to Know

Video 2 – AIME – Your Payment Size "Engine"

Video 3 – Bend Points – the Great Equalizer



## **MODULE 10 - FULL RETIREMENT AGE – IMPORTANT!**

Video 1 – Full Retirement Age – Social Security Mecca!

Video 2 – The Value of Waiting 1 (or more) Extra Month/s

## **MODULE 11 - EARNINGS TEST**

Video 1 – Working While Collecting Social Security

## **MODULE 12 - TAXES ON SOCIAL SECURITY**

Video 1 – Here’s How Much of Your Payment is Taxable

## **MODULE 13 - COST OF LIVING ADJUSTMENT**

Video 1 – Cost of Living Adjustment (COLA) Demystified

## **MODULE 14 - SPOUSAL/DIVORCED EX-SPOUSE**

Video 1 – Spousal and Divorced Ex Spouse Benefits

## **MODULE 15 - SURVIVOR BENEFITS**

Video 1 – Spouse, Children, Divorced Ex-Spouse



## **MODULE 16** - COURSE CONCLUSION, NEXT STEPS

Video 1 – Choosing When to File for Social Security

Video 2 – Next Steps and Farewell